



Maryland Small Business Retirement Savings Board Meeting

September 15, 2025
10:00 a.m. – 11:30 a.m.

Location: Zoom Video Conference

Join Zoom Meeting:

<https://us02web.zoom.us/j/7963513003?pwd=dEhFK2VDc3I5NkNaQnFJNHhjNFdjdz09&omn=85837123483>

Dial-In Number: [1-301-715-8592](tel:1-301-715-8592)

Meeting ID: 796 351 3003

Passcode: 363862

Agenda

- 1) Welcome..... Treasurer Davis
- 2) Approval of June 23 Meeting Minutes..... Treasurer Davis
- 3) Chair’s Report Treasurer Davis
 - a. Revisions to Bylaws
 - b. Confirmation of the Vice Chair Appointment
 - c. Committee Assignments
 - d. Discussion of Governance and Penalties
- 4) Executive Director’s Report Glenn Simmons
 - a. CY 2024 Financial Audit Complete
 - b. New Partnership with Governor’s Office (introduce Franchesca Ioffreda)
 - c. Saver Behavior Research Project with Ironwood Insights (presentation by Brian Cash from Ironwood Insights)
- 5) Program Update Courtney Eccles, Vestwell
- 6) Marketing & Communications Update..... Chris Cullen
- 7) Adjournment Treasurer Davis