



Maryland Small Business Retirement Savings Board Meeting

December 8, 2025
10:00 a.m. – 11:30 a.m.

Location: Zoom Video Conference

Join Zoom Meeting:

<https://us02web.zoom.us/j/7963513003?pwd=dEhFK2VFc3l5NkNaQnFJNHhjNFdjdz09&omn=86132054697>

Dial-In Number: [1-301-715-8592](tel:1-301-715-8592)

Meeting ID: 796 351 3003

Passcode: 363862

Agenda

- 1) Welcome and Chair's Report..... Treasurer Davis
- 2) Approval of September 15, 2025, Meeting Minutes..... Treasurer Davis
- 3) Program Design Committee Update..... Phyllis Borzi
 - a. Discussion of Governance and Penalties
- 4) Audit & Finance Committee Update Marco Priolo
- 5) Executive Director's Report Glenn Simmons
- 6) Governor's Innovation Team Update Francesca Ioffreda
- 7) Program Update Courtney Eccles, Vestwell
- 8) Marketing & Communications Update..... Chris Cullen