



Maryland Small Business Retirement Savings Board Meeting

June 23, 2025

10:00 a.m. – 11:30 a.m.

Location: Zoom Video Conference

Join Zoom Meeting: <https://us02web.zoom.us/j/8615990142?omn=81232148809&jst=3>

Dial-In Number: [1-301-715-8592](tel:1-301-715-8592)

Meeting ID: 796 351 3003

Passcode: 363862

Agenda

- 1) Election of Board Chair..... Secretary Wu
- 2) Opening Remarks..... Treasurer Davis
- 3) Establishment of Board Vice Chair..... Treasurer Davis
- 4) Audit & Finance Committee Report..... Marco Priolo
- 5) Proposed FY26 Operating Budget..... Glenn Simmons
- 6) Program Design Committee Report..... Kathleen Kennedy Townsend
- 7) Program Update..... Glenn Simmons
- 8) Marketing & Communications Update..... Chris Cullen
- 9) Adjournment..... Treasurer Davis